

Brent Rutherford  
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DeRidder, LA 70634

LOUISIANA SPECIAL ASSESSMENT LEVEL APPLICATION  
**FREEZE**  
**65 Years and Older**

*(Property Must Be Homestead Exemption to Qualify)*

**APPLICATION FOR TAX YEAR: 2020**

OWNER'S NAME: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_

OWNER'S BIRTH DATE: \_\_\_/\_\_\_/\_\_\_

OWNER'S SS# \_\_\_-\_\_\_-\_\_\_

Adjusted Gross Income for the Year Prior to Application: \$ \_\_\_\_\_

(ADJUSTED GROSS INCOME MUST BE NO MORE THAN **\$77,030.36** A YEAR)

(NOTE....IF MORE THAN ONE OWNER, YOU **MUST** COMBINE INCOMES IF YOU FILE SEPARATELY)

**IMPORTANT NOTE:**

THE MAXIMUM ALLOWABLE GROSS INCOME WILL BE ADJUSTED ANNUALLY BY THE CONSUMER PRICE INDEX AS REPORTED BY THE UNITED STATES GOVERNMENT. IF THIS INCOME THRESHOLD IS SURPASSES THIS ASSESSMENT "FREEZE" WILL BE RENDERED INVALID.

THE SPECIAL ASSESSMENT APPLICATION, IF GRANTED, IS VALID ONLY FOR AS LONG AS (a) THAT OWNER WHO IS SIXTY FIVE YEARS OF AGE OR OLDER, OR THAT OWNER'S SURVIVING SPOUSE WHO IS FIFTY FIVE YEARS OF AGE OR OLDER OR WHO HAS MINOR CHILDREN, REMAINS THE OWNER AND OCCUPANT OF THE PROPERTY, (b) THE VALUE OF THE PROPERTY DOES NOT INCREASE MORE THAN TWENTY-FIVE PERCENT BECAUSE OF CONSTRUCTION OR RECONSTRUCTION.

IN THE EVENT THE PROPERTY IS SOLD, THE SPECIAL ASSESSMENT LEVEL SHALL TERMINATE ON THE LAST DAY OF DECEMBER IN THE YEAR THE PROPERTY WAS SOLD.

I HAVE READ THE ABOVE INFORMATION AND CERTIFY THAT THE INFORMATION REGARDING MY PERSONAL QUALIFICATIONS IS TRUE AND CORRECT. I UNDERSTAND THAT IT IS A CRIMINAL OFFENSE TO MAKE ANY FALSE STATEMENTS FOR THE PURPOSE OF PROCURING A SPECIAL ASSESSMENT LEVEL.

I AM ALSO APPLYING FOR THE SPECIAL ASSESSMENT LEVEL IN ACCORDANCE WITH ART.7:18(G) (1) OF THE LOUISIANA CONSTITUTION. I AM 65 YEARS OF AGE OR OLDER AND HAVE A GROSS INCOME OF NO MORE THAN THE ADJUSTED GROSS INCOME NOTED ABOVE.

\_\_\_\_\_  
OWNER

\_\_\_\_\_  
DATE

\_\_\_\_\_  
OWNER

\_\_\_\_\_  
DATE

**ASSESSOR'S OFFICE USE ONLY:**

ASSESSMENT#: \_\_\_\_\_ SEC/TWP/RNG: \_\_\_\_\_ LAND VALUE: \_\_\_\_\_

SUBDIVISION: \_\_\_\_\_ BLOCK: \_\_\_\_\_ LOT: \_\_\_\_\_ IMPROVEMENT VALUE: \_\_\_\_\_